Business Entities

October 23, 2025

8 CPE Credits 1 Day Taxes
Seminar Time 8:00 am - 4:30 pm

Gear Up Business Entities One Day 2025

Delivery Method for this course will be Virtual. The program level is Basic and there is no advanced preparation needed. There are no prerequisites. Recommended credits are 8.0 CPE credits, and the field of study is Taxes.

PROGRAM DESCRIPTION:

The GEAR UP Business Entities Virtual Seminar is a timely refresher and update presented by tax professionals for tax professionals. Our speakers operate the same type of practice, and they service the same sized clients as you. Presentations are fast-paced and supported with relatable examples and case studies that insure maximizing tax savings and federal tax compliance for clients.

The seminar navigates through all the federal business tax changes contained in the "Big, Beautiful Bill" currently navigating its way through Congress, as well as other tax changes occurring since last year. It also reviews administrative actions, court decisions, and other developments that impact your business clients, along with analysis to ensure you can effectively counsel clients on their reporting and tax management options. It also reviews how applicable entities can provide tax minimization and management advantages based on the business type.

The session provides multiple opportunities to confidentially ask questions about those unique and not often managed business tax issues to ensure your clients are in full compliance.

Presentations are supported by a PDF of the reference guide that you can use and reproduce if you choose. If presenter slides for the seminar are available, these will also be forwarded to you prior to the event.

Meet Your Presenter:

This session is presented by GEAR UP Tax Seminars, IAA of NY's longtime partner in providing federal tax and specialty service education. The course includes important reference aids to ensure your mastery of the information and confidence in using it to service your clients.

CPE Credits: 8 CPEs in Taxation

Early Bird Pricing - I.A.A.'s Member's Price $225.00 --- Non I.A.A.'s Non-Member's Price $350.00

After 10/3/25 - I.A.A.'s Member's Price $250.00 --- Non I.A.A.'s Non-Member's Price $375.00

1040 Individual Taxes

December 15 & 16, 2025

16 CPE Credits over 2 Day Taxes
Seminar Time 8:00 am - 4:30 pm

Gear Up 1040 Two Day 2024

Delivery Method for this course will be In Person. The program level is Basic and there is no advanced preparation needed. There are no prerequisites. Recommended credits are 16.0 CPE credits and the field of study is Taxes.

PROGRAM DESCRIPTION:

The two-day GEAR UP 1040 In Person Seminar navigates through all 1040 tax changes contained in the "Big, Beautiful Bill." It also covers all 2025 federal tax changes and applicable prior year changes, IRS guidance and administrative actions, court decisions, and any developments that impact advising 1040 clients and preparing their returns. Presenters who do exactly what you do - prepare taxes - provide expert analysis to ensure you can effectively counsel clients on their reporting and tax management options. They also answer your questions in real time during the seminar. This comprehensive course covers key tax issues for completing complicated individual returns and the increasing complication of resolving issues with the IRS. This course includes coverage of recent legislation, case law developments, relevant notices, announcements, revenue rulings and procedures to help the busy practitioner stay current. Speakers are all practicing preparers who share practical tips to help you get ready for this tax season.

Presentations are supported by a physical manual that you can use and reproduce if you choose. If presenter slides for the seminar are available, these will also be forwarded to you after the event.

Meet Your Presenter:

This session is presented by GEAR UP Tax Seminars, IAA of NY's longtime partner in providing federal tax, accounting, and specialty service education. The course includes important reference aids to ensure your mastery of the information and confidence in using it to service your clients.

Early Bird Pricing - I.A.A.'s Member's Price $400.00 --- Non I.A.A.'s Non-Member's Price $550.00

After 11/20/25 - I.A.A.'s Member's Price $425.00 --- Non I.A.A.'s Non-Member's Price $575.00

The Independent Association of Accountants of New York, Inc.

Business Entities
October 23, 2025
Seminar 8:00 a.m. – 4:30 p.m.

Virtual Seminar

This Seminar will be held **Virtually** with a Live Instructor. All participants will receive a digital copy of the Manual a week before the seminar, you are free to make a paper copy for yourself.

Name: _____

Firm Name: _____
Address: _____
Town/City: _____State: _____Zip_____

Phone # _____ Fax # _____
Indicate area code Indicate area code

I.A.A. Member Number: _____ (printed on your current I.A.A. membership certificate)

PTIN Number: _____(Needed to provide IRS CPE hours)
Email Address: _____
(Your email address will only be used if we need to update you with additional seminar or I.A.A. information)

APPROVED
CONTINUING EDUCATION
PROVIDER

I.A.A.'s Member's Price $225.00 --- Non I.A.A.'s Non-Member's Price $350.00

If four (4) or more members of the same firm attend the above seminar a $10.00 savings per attendee will be incurred.
All attendees **must** be current members of I.A.A. **prior** to the above seminar date for the discount to take effect.

Membership applications are available at www.iaaofny.com

Registrations received after October 3, 2025, add an additional $25.00
Registration the day of Seminar add an additional $45.00
No refunds will be issued after October 10, 2025, or PDF materials are emailed whichever is earlier.
Note: **No exceptions to the above three statements**

A separate registration form **must** be filled out for each attendee (feel free to copy this form, also available at www.iaaofny.com)

Return this form along with seminar payment made payable to I.A.A.
Mail to:
Independent Association of Accountants of New York, Inc.
4043 Maple Rd. Box 100 A
Amherst, NY 14226

Online Seminar Registration and payment available at iaaofny.com
Email – iaaofny@msn.com

The Independent Association of Accountants of New York, Inc.

1040 Tax Seminar
December 15 & 16, 2025
Seminar 8:00 a.m. – 4:30 p.m.
Registration begins at 7:30 a.m.

Buffalo Airport Hotel
4600 Genesee St
Cheektowaga, NY 14225
(716) 634-6969

Seminar will be held in person with a Live Instructor. All participants will receive a Hard Copy of the Manual on the day of the seminar.

Name: _____
Firm Name: _____
Address: _____
Town/City: _____State: _____Zip_____
Phone # _____ Fax # _____
Indicate area code Indicate area code
I.A.A. Member Number: _____ (printed on your current I.A.A. membership certificate)
PTIN Number: _____ (Needed to provide IRS CPE hours)
Email Address: _____
(Your email address will only be used if we need to update you with additional seminar or I.A.A. information)

I.A.A.'s Member's Price $400.00 --- Non I.A.A.'s Member's Price $550.00
*Price includes lunch each day

If four (4) or more members of the same firm attend the above seminar a $20.00 savings per attendee will incur. All attendees **must** be current members of I.A.A. **prior** to the above seminar date for the discount to take effect.
Membership applications are available at www.iaaofny.com
Registrations received after November 20, 2025, add an additional $25.00
Registration the day of Seminar add an additional $45.00
No refunds will be issued after November 27, 2025
Note: **No exceptions to the above three statements**

A separate registration form **must** be filled out for each attendee (feel free to copy this form, also available at www.iaaofny.com)
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Business Entities
October 23, 2025
Virtual Seminar

Individual 1040
December 15 & 16, 2025
In Person
Seminar 8:00 a.m. – 4:30 p.m.

Buffalo Airport Hotel
4600 Genesee St
Cheektowaga, NY 14225
(716) 634-6969

The Business Entities Seminar will be held virtually, and the 1040 Seminar will be held in person with a Live Instructor. The Business Entities seminar will receive a pdf of the manual, and the 1040 Seminar will receive a hard copy of the manual.

Name: _____

Firm Name: _____
Address: _____
Town/City: _____State: _____Zip_____
Phone # _____ Fax # _____
Indicate area code Indicate area code
I.A.A. Member Number: _____ (printed on your current I.A.A. membership certificate)
PTIN Number: _____(Needed to provide IRS CPE hours)
Email Address: _____
(Your email address will only be used if we need to update you with additional seminar or I.A.A. information)

I.A.A.'s Member's Price $590.00 --- Non I.A.A.'s Non-Member's Price $850.00
*Price includes lunch for the 1040 Seminar

If four (4) or more members of the same firm attend both seminars a $25.00 savings per attendee will be incurred.
All attendees **must** be current members of I.A.A. **prior** to the above seminar date for the discount to take effect.

Membership applications are available at www.iaaofny.com

Registrations received after October 3, 2025, add an additional $25.00
Registration the day of Seminar add an additional $40.00
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Note: **No exceptions to the above three statements**

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